

# Meridian Universal

## Principles

### *Introduction*

Meridian-Universal was founded to support sustainable economic growth, specialised in climate-resilience and infrastructure. Sectors include energy, renewables, commodities, healthcare, social infrastructure, and financial services. We operate our own privately managed Fund, and also co-invest in companies and projects that meet our Firm Mandate.

We feel well placed to understand from the ground-up what is required, starting from the people, and building a responsible and resilient company that is a partner for this growth. There are already many financial institutions globally, however few where the leader has been practitioners themselves, not coming from a pure finance background, and so can approach these global challenges from both the qualitative and quantitative angles required to be effective.

### *Business Principles*

1. To act honestly and fairly at all times
2. To act with integrity in fulfilling the responsibilities of our appointments
3. To observe applicable law, regulations and professional conduct standards when carrying out our services
4. To observe the standards of market integrity, good practice, conduct and confidentiality required
5. To be alert to and manage fairly and effectively and to our best ability to avoid relevant conflicts of interest
6. To attain and actively manage a level of professional competence appropriate to our responsibilities
7. To decline to act in matters in which we are not competent unless we have access to such advice and assistance to enable to carry out our work in a professional manner
8. To strive to uphold the highest personal and professional standards at all times